

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: )  
 )  
ITT EDUCATIONAL SERVICES, INC., *et al.*<sup>1</sup> ) Case No. 16-07207-JMC-7A  
 )  
Debtors. ) Jointly Administered

**PROPOSED AGENDA OF MATTERS SCHEDULED  
FOR OMNIBUS HEARING ON AUGUST 17, 2022 AT 1:30 P.M.**

Deborah J. Caruso, the chapter 7 trustee in this case (the “Trustee”), by counsel, pursuant to the *Notice, Case Management and Administrative Procedures* (the “Case Management Procedures”) approved by the Court on October 4, 2016 [Doc 220], submits this proposed agenda for the matters scheduled for the omnibus hearing on August 17, 2022 at 1:30 p.m. (prevailing Eastern time) (the “Hearing”). The Trustee anticipates the matters before the Court for the Hearing will take approximately thirty (30) minutes.

**I. DIAL-IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-273-3658; passcode 6349352#. Interested parties planning on participating in the Hearing by conference call shall notify the Court before the Hearing by contacting Heather Butler (heather\_butler@insb.uscourts.gov or 317-229-3833) or Suzette Bewley (suzette\_bewley@insb.uscourts.gov or 317-229-3862).

**II. MATTERS SCHEDULED TO BE HEARD AT HEARING**

**Lead Bankruptcy Case (Case No. 16-07207)**

1. *Notice of Invoice for BGBC Partners, LLP’s Fees and Expenses for the Period of June 1, 2022 through June 30, 2022 [Doc 4912]*, filed by BGBC Partners, LLP.

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<sup>1</sup> The debtors in these cases, along with the last four digits of their respective federal tax identification numbers are ITT Educational Services, Inc. [1311]; ESI Service Corp. [2117]; and Daniel Webster College, Inc. [5980].

- **Status:** No objections filed by the July 20, 2022 objection deadline. As such, pursuant to the Court's April 20, 2017 Order [**Doc 1569**], the Trustee has paid 80% of the requested fees and 100% of the requested expenses. Not going forward at the Hearing.
- 2. *Trustee's Motion to Determine Certain State/City Tax Liabilities for 2010, 2011 and 2012 Arising from Settlement of Federal Tax Obligations for Those Years* [**Doc 4922**], filed by the Trustee.
  - **Status:** No objections filed by the August 10, 2022 objection deadline. Going forward at the Hearing.
- 3. Continued hearing on *Motion to Confirm Absence of Stay and for Reconsideration* [**Doc 356**], filed by the Commonwealth of Massachusetts and the State of New Mexico.
  - *Trustee's Objection to Motion to Confirm Absence of Stay and for Reconsideration* [**Doc 504**], filed by the Trustee.
  - *Response to Trustee's Objection to Motion to Confirm Absence of Stay and for Reconsideration* [**Doc 543**], filed by the Commonwealth of Massachusetts and the State of New Mexico.
  - **Status:** The Trustee will provide an update to the Court at the Hearing regarding the proposed continuation of the stay on a consensual basis to September 21, 2022. The Trustee will request on the record that this matter be continued to the omnibus hearing on September 21, 2022 at 1:30 p.m. If granted, not going forward at the Hearing.

**Caruso v. Consumer Financial Protection Bureau, et al. (AP No. 16-50318)**

1. Continued final hearing on the *Trustee's Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Pending Litigation Against Debtors* [**Doc 3**], filed by the Trustee.
  - *Objection to Trustee's Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Pending Litigation Against Debtors* [**Doc 19**], filed by the Attorney General for the Commonwealth of Massachusetts and the State of New Mexico.
  - *Consumer Financial Protection Bureau's Objection to Trustee's Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Pending Litigation Against Debtors* [**Doc 21**], filed by the Consumer Financial Protection Bureau.

- *Opposition of Securities and Exchange Commission to Trustee's Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Pending Litigation Against Debtors [Doc 22]*, filed by the United States Securities and Exchange Commission.
- *Trustee's Reply in Support of Trustee's Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Pending Litigation Against Debtors [Doc 23]*, filed by the Trustee.
- *Consumer Financial Protection Bureau's Supplemental Objection to Trustee's Motion to Stay [Doc 76]*, filed by the Consumer Financial Protection Bureau.
- *Supplemental Objection to Trustee's Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Pending Litigation Against Debtors [Doc 84]*, filed by the Attorney General for the Commonwealth of Massachusetts.
- *Trustee's Supplement to Reply in Support of Trustee's Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Pending Litigation Against Debtors [Doc 87]* filed by the Trustee.
- *Agreed Entry Resolving Trustee's Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Pending Litigation Against Debtors with Respect to Consumer Financial Protection Bureau [Doc 98]*, filed by the Trustee and the Consumer Financial Protection Bureau.
- **Status:** The Trustee will provide an update to the Court at the Hearing regarding the proposed continuation of the stay on a consensual basis to September 21, 2022. The Trustee will request on the record that this matter be continued to the omnibus hearing on September 21, 2022 at 1:30 p.m. If granted, not going forward at the Hearing.

### III. **NOTICE**

Pursuant to the Case Management Procedures, the Trustee will serve this proposed hearing agenda on the Core Group (as defined in the Case Management Procedures) and each entity who has filed and served a court filing set to be heard at the Hearing.

Respectfully submitted,

RUBIN & LEVIN, P.C.

By: /s/ Meredith R. Theisen

Meredith R. Theisen

Deborah J. Caruso (Atty. No. 4273-49)

Meredith R. Theisen (Atty. No. 28804-49)

RUBIN & LEVIN, P.C.

135 N. Pennsylvania Street, Suite 1400

Indianapolis, Indiana 46204

Tel: (317) 634-0300

Fax: (317) 263-9411

Email: dcaruso@rubin-levin.net

mtheisen@rubin-levin.net

Attorneys for Deborah J. Caruso, Trustee

**CERTIFICATE OF SERVICE**

I hereby certify that on August 16, 2022, a copy of the foregoing *Proposed Agenda of Matters Scheduled for Omnibus Hearing on August 17, 2022 at 1:30 p.m.* was filed electronically. Pursuant to Section IV.C.3(a) of the Case Management Procedures, notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

John Joseph Allman jallman@hbkfirm.com, dadams@hbkfirm.com  
Richard Allyn rallyn@robinskaplan.com  
Robert N Amkraut ramkraut@foxrothschild.com  
Scott S. Anders scott.anders@jordanramis.com, litparalegal@jordanramis.com  
Reuel D Ash rash@ulmer.com, mure@ulmer.com  
Todd Allan Atkinson todd.atkinson@wbd-us.com  
George Bach george@georgebachlaw.com  
Kay Dee Baird kbaird@kdlegal.com, rhobdy@kdlegal.com;crbpgpleadings@kdlegal.com  
Christopher E. Baker cbaker@hbkfirm.com, thignight@hbkfirm.com  
James David Ballinger jim@kentuckytrial.com, jennifer@kentuckytrial.com  
Joseph E. Bant jebant@lewisricekc.com  
William J. Barrett william.barrett@bfkn.com, mark.mackowiak@bfkn.com  
Ashley Flynn Bartram ashley.bartram@oag.texas.gov  
Alex M Beeman alex@beemanlawoffice.com, abeeman@reminger.com  
Thomas M Beeman tom@beemanlawoffice.com  
Richard James Bernard rbernard@foley.com  
Thomas Berndt tberndt@robinskaplan.com, jgerboth@robinskaplan.com  
John J Berry john.berry@dinsmore.com, Christina.Lee@DINSMORE.COM  
Brandon Craig Bickle bbickle@gablelaw.com  
Jill B. Bienstock jillbienstock@hotmail.com  
Michael Blumenthal michael.blumenthal@hklaw.com  
David J. Bodle dbodle@hhclaw.com, layres@hhlaw-in.com  
Robert A. Breidenbach rab@goldsteinpressman.com  
Wendy D Brewer wbrewer@fmdlegal.com, cbellner@fmdlegal.com  
Kayla D. Britton kayla.britton@faegredrinker.com, noticeFRindy@faegrebd.com  
Robert Bernard Bruner bob.bruner@nortonrosefulbright.com  
Jason R Burke jburke@bbrlawpc.com, kellis@bbrlawpc.com  
Erin Busch ebusch@nebraska.edu  
John Cannizzaro john.cannizzaro@icemiller.com, julia.yankula@icemiller.com  
Kevin M. Capuzzi kcapuzzi@beneschlaw.com,  
lmolinaro@beneschlaw.com;docket@beneschlaw.com  
James E. Carlberg jcarlberg@boselaw.com,  
mwakefield@boselaw.com;kthompson@boselaw.com  
Steven Dean Carpenter scarpenter1@dor.in.gov  
Deborah Caruso dcaruso@rubin-levin.net, dwright@rubin-levin.net;cgilly@rubin-levin.net;atty\_dcaruso@bluestylus.com  
Deborah J. Caruso trusteeacaruso@rubin-levin.net,  
DJC@trustesolutions.net;cdjc11@trustesolutions.net  
Joshua W. Casselman jcasselman@rubin-levin.net, angie@rubin-

levin.net;atty\_jcasselmann@bluestylus.com  
Ben T. Caughey ben.caughey@merchocaughey.com  
Sonia A. Chae chaes@sec.gov  
John Andrew Chanin jchanin@lindquist.com, srummery@lindquist.com  
Courtney Elaine Chilcote courtney@ckhatterneys.com,  
ckh@ckhatterneys.com;tracy@ckhatterneys.com  
Dale C Christensen christensen@sewkis.com  
Eboney Delane Cobb ecobb@pbfc.com  
Tiffany Cobb tscobb@vorys.com  
Michael Edward Collins mcollins@manierherod.com  
Michael Anthony Collyard mcollyard@robinskaplan.com, rhoule@robinskaplan.com  
Eileen Connor econnor@ppsl.org  
Lawrence D. Coppel lcoppel@gfrlaw.com  
Heather M. Crockett Heather.Crockett@atg.in.gov, marie.baker@atg.in.gov  
J Russell Cunningham rcunningham@dnlc.net, reaster@dnlc.net  
Erica Dausch edausch@babstcalland.com  
Dustin R. DeNeal dustin.deneal@faegredrinker.com,  
noticeFRindy@faegredrinker.com;faegrebddocket@faegredrinker.com  
Laura A DuVall Laura.Duvall@usdoj.gov, Catherine.henderson@usdoj.gov  
Annette England annette.england@btlaw.com  
Charles Anthony Ercole cercole@klehr.com, acollazo@klehr.com  
Carolyn Meredith Fast carolyn.fast@ag.ny.gov  
Elaine Victoria Fenna elaine.fenna@morganlewis.com  
Andrew W Ferich awf@chimicles.com  
Scott Patrick Fisher sfisher@drewrysimmons.com, lgarrison@DSVlaw.com  
John David Folds dfolds@bakerdonelson.com, sparson@bakerdonelson.com  
Jennifer N Fountain jfountain@iislaw.com, sfilippini@iislaw.com  
Sarah Lynn Fowler sfowler@ofattorneys.com,  
deidre@ofattorneys.com,rachel@ofattorneys.com,SLF@trustesolutions.net  
Lauren Freeman lauren.freeman@doj.ca.gov  
Carlos Galliani carlos@thelidjifirm.com  
Jonathan William Garlough jgarlough@foley.com, mstockl@foley.com;mdlee@foley.com  
Lisa Giandomenico lgiandomenico@nmag.gov  
Lea Pauley Goff lea.goff@skofirm.com, emily.keith@skofirm.com  
John C Goodchild john.goodchild@morganlewis.com  
Douglas Gooding dgooding@choate.com, douglas-gooding-9991@ecf.pacerpro.com  
John Andrew Goodridge jagoodridge@jaglo.com, angray@jaglo.com;dwhiggs@jaglo.com  
Michael Wayne Grant michael.w.grant@doj.state.or.us  
Richard Grayson Grant rgrant@rgglaw.com, grantecf@gmail.com  
Alan Mark Grochal agrochal@tydingslaw.com  
Elizabeth N. Hahn ehahn@rubin-levin.net, mralph@rubin-levin.net  
Gregory Forrest Hahn ghahn@boselaw.com, jmcneeley@boselaw.com  
Julian Ari Hammond jhammond@hammondlawpc.com, ppecherskaya@hammondlawpc.com  
Wallace M Handler whandler@swappc.com, kkloock@swappc.com  
William J. Hanlon whanlon@seyfarth.com,  
2875011420@filings.docketbird.com;bankruptcydocket@seyfarth.com

Adam Craig Harris adam.harris@srz.com  
Jeffrey M. Hawkinson jhawkinson@pcslegal.com, danderson@pcslegal.com  
Michael J. Hebenstreit mhebenstreit@lewiskappes.com,  
ktierney@lewiskappes.com;pkerr@lewiskappes.com  
Amanda Marie Hendren amanda@indianalawgroup.com  
Claude Michael Higgins Michael.Higgins@ag.ny.gov  
Michael W. Hile mhile@jacobsonhile.com, assistant@jacobsonhile.com  
Sean M Hirschten shirschten@psrb.com  
Robert M. Hirsh rhirsh@lowenstein.com  
John C. Hoard johnh@rubin-levin.net, lking@rubin-  
levin.net;atty\_jch@trustesolutions.com;sturpin@rubin-levin.net  
Curt Derek Hochbein chochbein@rubin-levin.net, kelly.paberzs@mbcblaw.com  
Jeffrey A Hokanson jeff.hokanson@icemiller.com,  
bgnotices@icemiller.com,david.young@icemiller.com  
Steven Howard Holinstat sholinstat@proskauer.com  
Diana Hooley diana.hooley@state.ma.us  
Thomas Ross Hooper hooper@sewkis.com  
George Wade Hopper ghopper@cohenandmalad.com, kkeith@cohenandmalad.com  
Andrew E. Houha bkecfnotices@johnsonblumberg.com  
Andrew W. Hull awhull@hooverhullturner.com, fgipson@hooverhullturner.com  
James C Jacobsen jjacobsen@nmag.gov, eheltman@nmag.gov  
Christine K. Jacobson cjacobson@jacobsonhile.com,  
5412@notices.nextchapterbk.com,9992889420@filings.docketbird.com  
Jay Jaffe jay.jaffe@faegredrinker.com, noticeFRindy@faegrebd.com  
David Januszewski djanuszewski@cahill.com  
Benjamin F Johns bfj@chimicles.com, klw@chimicles.com  
Russell Ray Johnson russj4478@aol.com  
Kenneth C. Jones kcjones@lewisricekc.com  
Anthony R. Jost tjost@rbelaw.com, rmccclintic@rbelaw.com;baguado@rbelaw.com  
Aaron Kappler akappler@tokn.com  
Timothy Q. Karcher tkarcher@proskauer.com  
Steven Joseph Kasyjanski sjk-yount-atty@ameritech.net, skasyjan@gmail.com  
Alan Katz akatz@lockelord.com  
Richard B. Kaufman richardkfmn@gmail.com  
John M. Ketcham jketcham@psrb.com, scox@psrb.com  
Taejin Kim tae.kim@srz.com  
Edward M King tking@fbtlaw.com, lsugg@fbtlaw.com;tking@ecf.inforuptcy.com  
Roy F. Kiplinger bankruptcy@kiplingerlaw.com, bankruptcy@kiplingerlaw.com  
J. Taylor Kirklin taylor.kirklin@usdoj.gov, melanie.crouch@usdoj.gov  
James A. Knauer jak@kgrlaw.com, tjf@kgrlaw.com  
Kevin Dale Koons kkoons@kgrlaw.com, cjh@kgrlaw.com  
Harris J. Koroglu hkoroglu@shutts.com, fsantelices@shutts.com  
Lawrence Joel Kotler ljkotler@duanemorris.com  
Robert R Kracht rrk@mccarthylebit.com  
Andrew L. Kraemer akraemer@johnsonblumberg.com, akraemerlawoffice@att.net  
David R. Krebs dkrebs@hbkfirm.com, dadams@hbkfirm.com



Jerrold Scott Kulback jkulback@archerlaw.com  
Jay R LaBarge jlabarge@stroblpc.com  
Darryl S Laddin bkrfilings@agg.com  
Michael J. Langlois mlanglois@shouselanglois.com, rshouse@shouselanglois.com  
Vilda Samuel Laurin slaurin@boselaw.com  
Jordan A Lavinsky jlavinsky@hansonbridgett.com  
Todd Evan Leatherman todd.leatherman@ky.gov  
David S Lefere dlefer@mikameyers.com, jfortney@mikameyers.com  
Anthony Darrell Lehman alehman@hlpwlaw.com  
Martha R. Lehman mlehman@smithamundsen.com,  
marthalehman87@gmail.com;ispells@salawus.com;lengle@salawus.com  
Gary H Leibowitz gleibowitz@coleschotz.com,  
pratkowiak@coleschotz.com;gleibowitz@coleschotz.com  
Donald D Levenhagen dlevenhagen@landmanbeatty.com  
Elizabeth Marie Little elizabeth.little@faegredrinker.com,  
noticeFRindy@faegredrinker.com;anita.sery@faegredrinker.com;docketgeneral@faegredrinker.  
com;beth.olivere@faegredrinker.com  
Edward J LoBello elobello@msek.com  
Melinda Hoover MacAnally Melinda.MacAnally@atg.in.gov,  
Carrie.Spann@atg.in.gov;Kenyatta.Peerman@atg.in.gov  
John A. Majors jam@morganandpottinger.com, majormajors44@yahoo.com  
Steven A. Malcoun dsmith@mayallaw.com  
John Marshall JMarshall@JMPartnersLLC.com  
Jonathan Marshall jmarshall@choate.com, jonathan-marshall-4638@ecf.pacerpro.com  
Thomas Marvin Martin tmmartin@lewisricekc.com  
Jeff J. Marwil jmarwil@proskauer.com  
Charles Edward Massey mbracken@nkylawyers.com, cedmassey@nkylawyers.com  
Ann Wilkinson Matthews amatthews@ncdoj.gov  
Rachel Jaffe Mauceri rmauceri@rc.com  
Sarah Thomas Mayhew sarah.t.mayhew@usdoj.gov, northern.taxcivil@usdoj.gov  
Melissa J. McCarty mdegroff@kgrlaw.com, cresler@kgrlaw.com  
Michael K. McCrory mmccrory@btlaw.com, bankruptcyindy@btlaw.com  
Maureen Elin McOwen molly.mcowen@cfpb.gov  
Harley K Means hkm@kgrlaw.com,  
kwhigham@kgrlaw.com;cjs@kgrlaw.com;tfroelich@kgrlaw.com  
Toby Merrill toby.merrill@ed.gov, ppsl@law.harvard.edu  
Robert W. Miller rmiller@manierherod.com  
Sherry Millman smillman@stroock.com  
Jason Milstone jason.milstone@cmsenergy.com  
Thomas E Mixdorf thomas.mixdorf@icemiller.com, brandy.matney@icemiller.com  
James P Moloy jmoloy@boselaw.com,  
dlingenfelter@boselaw.com;mwakefield@boselaw.com  
Ronald J. Moore Ronald.Moore@usdoj.gov  
Hal F Morris hal.morris@oag.texas.gov  
Michael David Morris michael.morris@ago.mo.gov  
Kevin Alonzo Morrissey kmorrissey@lewis-kappes.com, soliver@lewis-



kappes.com;leckert@lewis-kappes.com;kwilliams@lewis-kappes.com  
 Whitney L Mosby whitney.mosby@dentons.com,  
 faith.wolfe@dentons.com;nancy.branham@dentons.com  
 C Daniel Motsinger cmotsinger@kdlegal.com,  
 cmotsinger@kdlegal.com;rhobdy@kdlegal.com;crbpgpleadings@kdlegal.com  
 Lee Duck Moylan lmoylan@klehr.com, acollazo@klehr.com  
 Joseph L. Mulvey joseph@mulveyllc.com, linda@mulveyllc.com  
 Abraham Murphy murphy@abrahammurphy.com  
 Justin Scott Murray jmurray@atg.state.il.us  
 Alissa M. Nann anann@foley.com, DHeffer@foley.com  
 Henry Seiji Newman hsnewman@dglaw.com  
 Kevin M. Newman knewman@menterlaw.com, kmnbk@barclaydamon.com  
 Cassandra A. Nielsen cnielsen@rubin-levin.net,  
 atty\_cnielsen@bluestylus.com,mralph@rubin-levin.net;lking@rubin-levin.net  
 Ryan Charles Nixon rcnixon@lamarcalawgroup.com  
 Isaac Nutovic inutovic@nutovic.com  
 Michael O'Donnell mike.odonnell@nortonrosefulbright.com  
 Gregory Ostendorf gostendorf@scopelitis.com, agregory@scopelitis.com  
 Weston Erick Overturf wes@ofattorneys.com,  
 deidre@ofattorneys.com;rachel@ofattorneys.com;overturf.westonb115224@notify.bestcase.com  
 Pamela A. Paige ppaige@plunkettcooney.com, amiller@plunkettcooney.com  
 Eric Pendergraft ependergraft@slp.law, dwoodall@slp.law;bss@slp.law  
 Danielle Ann Pham danielle.pham@usdoj.gov  
 Anthony Pirraglia anthony.pirraglia@hklaw.com  
 Jack A Raisner jar@raisnerroupinian.com, rrlp@ecf.courtdrive.com  
 Jonathan Hjalmer Reischl jonathan.reischl@cfpb.gov  
 Michael Rella MichaelRella@dwt.com  
 Caroline Ellona Richardson caroline@paganelligroup.com,  
 robin@paganelligroup.com;buffy@paganelligroup.com  
 James Leigh Richmond James.Richmond@fldoe.org  
 John M. Rogers johnr@rubin-levin.net, cgilly@rubin-levin.net;atty\_rogers@bluestylus.com;lking@rubin-levin.net  
 Melissa M. Root mroot@jenner.com, wwilliams@jenner.com  
 David A. Rosenthal darlaw@nlci.com  
 James E Rossow jim@rubin-levin.net, mralph@rubin-levin.net;ATTY\_JER@trustesolutions.com  
 Rene Sara Roupinian rsr@raisnerroupinian.com, warnlawyers@raisnerroupinian.com;jenny--hoxha--5459@ecf.pacerpro.com;rllp@ecf.courtdrive.com  
 Victoria Fay Roytenberg vroytenberg@ppsl.org, eschmidt@law.harvard.edu  
 Steven Eric Runyan ser@kgrlaw.com  
 Karl T Ryan info@ryanesq.com, kryan@ryanesq.com  
 Joseph Michael Sanders jsanders@atg.state.il.us  
 Thomas C Scherer thomas.scherer@dentons.com, faith.wolfe@dentons.com  
 James R. Schrier jrs@rtslawfirm.com, jar@rtslawfirm.com  
 Ronald James Schutz rschutz@robinskaplan.com  
 H. Jeffrey Schwartz jschwartz@robinskaplan.com

Courtney Michelle Scott cscott1@dor.in.gov  
Joseph E Shickich jshickich@foxrothschild.com, vmagda@foxrothschild.com  
Mary Alexandra Shipley ashipley@mcguirewoods.com  
William Shotzbarger wshotzbarger@duanemorris.com  
Randall R Shouse rshouse@shouselanglois.com, mlanglois@shouselanglois.com  
John Deitch Sigel jsigel@ppsl.org  
William E Smith wsmith@k-glaw.com, cshaughnessy@k-glaw.com  
Lauren C. Sorrell lsorrell@kdlegal.com,  
ayeskie@kdlegal.com;cmotsinger@kdlegal.com;shammersley@kdlegal.com  
Berry Dan Spears berrydspears616@gmail.com  
Catherine L. Steege csteege@jenner.com,  
mhinds@jenner.com;thooker@jenner.com;aswingle@jenner.com  
LaChelle Stepp lstepp@steppjaffe.com, lastepp@yahoo.com  
Jason V Stitt jstitt@kmklaw.com  
Sharon Stolte sstolte@sandbergphoenix.com  
Jesse Ellsworth Summers esummers@burr.com, sguest@burr.com  
Matthew G. Summers summersm@ballardspahr.com, lanoc@ballardspahr.com  
Jonathan David Sundheimer jsundheimer@btlaw.com  
Nathan L Swehla nswehla@graydon.law  
Nancy K. Swift nswift@buchalter.com, cbohnsack@buchalter.com  
Andrew W.J. Tarr atarr@robinsonbradshaw.com,  
jrobey@robinsonbradshaw.com,docketing@robinsonbradshaw.com  
Eric Jay Taube eric.taube@wallerlaw.com,  
annmarie.jezisek@wallerlaw.com;sherri.savala@wallerlaw.com  
Meredith R. Theisen mtheisen@rubin-levin.net, dwright@rubin-levin.net;mcruser@rubin-levin.net  
Meredith R. Theisen mtheisen@rubin-levin.net,  
atty\_mtheisen@bluestylus.com;mralfp@rubin-levin.net;cgilly@rubin-levin.net  
Jessica L Titler jt@chimicles.com  
David Tocco dtocco@vorys.com, mdwalkuski@vorys.com  
Todd Christian Toral todd.toral@dlapiper.com, todd-toral-9280@ecf.pacerpro.com  
Ronald M. Tucker rtucker@simon.com, cmartin@simon.com,bankruptcy@simon.com  
Christopher Turner christopher.turner@lw.com, DClitserve@lw.com  
Michael Tye michael.tye@usdoj.gov  
U.S. Trustee ustpreion10.in.ecf@usdoj.gov  
Lauren Valkenaar lvalkenaar@chasnoffstribling.com  
Sally E Veghte sveghte@klehr.com, acollazo@klehr.com  
Rachel Claire Verbeke rverbeke@stroblpc.com  
Aimee Vidaurri aimee.vidaurri@nortonrosefulbright.com  
Amy L VonDielingen amy.vondielingen@woodenlawyers.com  
Amy E Vulpio vulpioa@whiteandwilliams.com  
Carolyn G. Wade Carolyn.G.Wade@doj.state.or.us  
Christopher D Wagner cwagner@hooverhullturner.com  
Louis Hanner Watson louis@watsonnorris.com  
Jeffrey R. Waxman jwaxman@morrisjames.com,  
jdawson@morrisjames.com;wweller@morrisjames.com

Philip A. Whistler philip.whistler@icemiller.com, holly.minnis@icemiller.com  
Bradley Winston bwinston@winstonlaw.com, lwheaton@winstonlaw.com  
Brandon Michael Wise bwise@prwlegal.com  
Cathleen Dianne Wyatt cwyatt@fbtlaw.com, tacton@fbtlaw.com  
James T Young james@rubin-levin.net, lking@rubin-levin.net;atty\_young@bluestylus.com  
James E. Zoccola jzoccola@lewis-kappes.com

I further certify that on August 16, 2022, pursuant to Section IV.C.3(c) of the Case Management Procedures, a copy of the foregoing *Proposed Agenda of Matters Scheduled for Omnibus Hearing on August 17, 2022 at 1:30 p.m.* was emailed to the following:

CEC Red Run, LLC: Alan M. Grochal at agrochal@tydingslaw.com  
SWRE Deal V Building, LLC: Paul Weiser at pweiser@buchalter.com  
Tarrant County/Dallas County: Elizabeth Weller at dallas.bankruptcy@publicans.com  
Northwest Natural Gas Company: Ashlee Minty at Ashlee.Minty@nwnatural.com  
Solar Drive Business, LLC: Chris W. Halling at challing@hallingmeza.com  
Market-Turk Company: Jordan A. Lavinsky at jlavinsky@hansonbridgett.com  
Taxing Authority for Harris County, Texas: John P. Dillman at houston\_bankruptcy@lgbs.com  
Texas Comptroller of Public Accounts: Rachel Obaldo at rachel.obaldo@oag.texas.gov  
Clear Creek Independent School District: Carl O. Sandin at csandin@pbfcm.com  
Synchrony Bank: Recovery Management Systems Corporation at claims@recoverycorp.com  
Bexar County: Don Stecker at sanantonio.bankruptcy@publicans.com  
SWRE Deal V Building, LLC: Nancy K. Swift at nswift@buchalter.com  
TN Dept. of Revenue: Michael Willey at michael.willey@ag.tn.gov  
Florida Department of Education: Jason Borntreger at jason.borntreger@fldoe.org  
Last Second Media, Inc.: T. Todd Egland at tegland@beldenblaine.com  
Hung Duong: Kevin Schwin at kevin@schwinlaw.com  
Travis County: Kay D. Brock at kay.brock@traviscountytexas.gov  
Able Building Maintenance: Scott D. Fink at bronationalecf@weltman.com  
Marathon Ventures, LLC: Daniel M. Karger at kargerlaw@gmail.com  
Oklahoma County Treasurer: Tammy Jones at tammy.jones@oklahomacounty.org  
JM Partners LLC: John Marshall at jmarshall@jmpartnersllc.com

/s/ Meredith R. Theisen

Meredith R. Theisen